

Application Serial No.: 09/732,008
Attorney Docket No. 019213-0311422
In Response to Office Action mailed July 13, 2005

AMENDMENTS TO THE SPECIFICATION: identifying insertions and ~~deletions~~.

Please replace the ABSTRACT, at pg. 38, with the following rewritten ABSTRACT:

The present invention provides a common collaboration tool ~~to interact, communicate and serve a client in a coordinated manner in various areas of interest. The present invention enables a~~ for a financial services client and authorized ~~selected~~ advisors to work together online through the common tool. ~~as well as other participants to view, discuss, modify and perform other operations in response to the client's request for services. A client may define the~~ The tool enables a scope of authorization for to be given to advisors and/or other participants for security and confidentiality reasons. The tool enables advisors Advisors (and/or other participants) ~~may to~~ access information submitted (or authorized) by the client to collaborate as a cohesive team in sharing information, devising a plan, addressing client's concerns, drafting (or modifying) a document and performing other services for the client. ~~The present invention provides a mechanism to implement planning in an organized and efficient manner, by promoting consistent and accurate collaboration of resources and efforts.~~